Butler Industries:

Butler Industries takes over NextiraOne France

Paris, 23th June 2015 – Butler Industries announces the takeover of NextiraOne France, the independent leader in the integration of IT solutions for companies. Butler Industries takes over all the assets of NextiraOne France, its subsidiaries (NextiraOne West Indies-Guyana, NextiraOne Reunion Island, Clemessy Télécommunications) and NextiraOne Experts. The Group, which revenues amounted to €250m in 2014, preserves its entire workforce (1,386 employees).

The takeover by Butler industries reflects a rebirth of a company which deeply transformed itself in the past 10 years to become an independent player in the digital technology for companies in France. Butler Industries plans to make NextiraOne the central actor of market consolidation in the IT sector in France and to continue the company's growth by investing in:

- **Training and targeted recruitments**, to enable the Group to comfort its technological leadership and the quality of its client services;
- Strengthening the Group offers in the following areas: WAN, unified communication, security, and virtual networks management;
- **Infrastructure development** in order to promote tomorrow's services offers, especially in the domain of cloud.

Philippe Hedde, CEO of NextiraOne France declared « We are very pleased to join Butler Industries. It's a new start for NextiraOne France and its 1,386 employees. Its business plan relies on a long-term vision and strong basis which insure the durability of the firm and will enable us to pursue our growth and reinforce our commitment towards our client."

Walter Butler, Butler Industries Chairman and CEO added « We have known NextiraOne for more than 15 years. It enjoys a high-technical expertise recognized by its clients and is a key player in technological mutations related to/associated with the digitalization of the economy. We are going to intensify this trend to make NextiraOne a leader in tomorrow's technological infrastructure.

About Butler Industries

Butler Industries is a long-standing player in industrial investment in France through investments and credit operations. Founded by Walter Butler in 1990, Butler Industries is the parent company of Butler Capital Partners and enjoys more than 20 years of experience in multiple sectors investment, intervening in any phase of a company's life. Butler Industries' strategy is to invest in French or foreign companies, which demonstrate promising and flourishing industrial perspectives.

With a long-term investment horizon, Butler Industries realizes investments of up to €50m from its own funds. The firm has a significant presence in Europe and emerging countries and has its offices in Great Britain, Brazil and China.

Butler Industries was recently rewarded with the 2015 Ulysse Price by the « Association pour le

Retournement des Entreprises » for the best turnaround of a company in respect of the acquisition of Anovo in 2014, alongside with the 2015 Turnaround Investment Funds Award by « Le Magazine des Affaires ».

About NextiraOne France

NextiraOne France is a technological-oriented IT Services company that designs, installs, maintains and supports business solutions and communication services for more than 20,000 private or public clients. Due to its advanced expertise in leading-edge communications, including Data Centers, Contact Centers, Unified Communications, Secure Network Infrastructures and Managed Services, NextiraOne helps its customers to transform their security and communication systems, making the complex simple.

Headquartered in Paris, NextiraOne France is present in metropolitan France (18 offices – 44 implantations) but also in Reunion Island, West Indies and Guyana, with approximately 1,400 employees, including more than 850 qualified experts.

For more information, visit <u>www.nextiraone.eu/fr</u>